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Agjencia e Statistikave të Kosovës - Agencija za Statistike Kosova - Kosovo Agency of Statistics



AGJENCIA E STATISTIKAVE TË KOSOVËS
AGENCIJA ZA STATISTIKE KOSOVA
KOSOVO AGENCY OF STATISTICS

Short-term Services Statistics

Q4 2021

Kosovo Agency of Statistics (KAS) based on the work plan for 2021, has compiled the publication of the results of Short-term Services Statistics, for the period Q4 2021 (2017 = 100).

The publication is in line with Eurostat standards by presenting the index of the volume of services and the index of the number of employees in these economic activities.

Following the recommendations of Eurostat to reduce the burden on businesses and due to the pandemic situation (COVID 19), KAS has compiled this publication based on administrative sources (Tax Administration of Kosovo).

The publication presents the progress in the following economic activities: Retail and wholesale trade and repair of vehicles and motorcycles; Wholesale trade, except of motor vehicles and motorcycles, Retail trade; Transport and Storage (including Postal and Courier Activity); Accommodation and Food Service: Hotels and Bar-Restaurants; Information and Communication; Architectural and Engineering Activities; and Travel Agencies in quarterly periods, through which the development of the cycle in the activities of the Services is understood. Your comments and suggestions are welcome!

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List of Symbols and Abbreviations

KAS - Kosovo Agency of Statistics
NEA - Nomenclature of economic activities
SBR - Statistical Business Register
STES - Short-term Enterprise Statistics

Q1 - First quarter
Q2 - Second quarter
Q3 - Third quarter
Q4 - Fourth quarter

Symbols

: - Data not available
N/A - Not applicable

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1 Objective, methodology and scope of the survey

1.1. Objective and purpose

The main objective of this publication (services index) for short-term business statistics is to present trends across quarterly periods in the sectors (G-45 + 46 + 47; H-49-63; I-55.1 + 56; J-58 + 61 +62; M-71; N-79) of the nomenclature of economic activities NACE Rev.2 through several economic indicators, which enables comparability of data at the international level taking into account European standards for quarterly statistics. The publication aims to meet the requirements for more complete statistical information in market economy conditions and provides data on the economic activities of enterprises engaged in service activities (G-45+46+47; H-49-63; I-55.1+56; J-58+61+62; M-71; N-79), throughout the country.

Purpose - Short-term business statistics represent the performance of the country's economy in quarterly periods through which the development of the economic cycle is understood and forecasts can be made for the near future.

The quarterly publication aims to present the performance of the main economic indicators of economic enterprises in quarterly periods.

1.2. Scope of the survey

Based on the main activity, in this quarterly survey are included the enterprises that perform these activities:

- Wholesale and retail trade, repair of motor vehicles and motorcycles (45) and Wholesale trade, except motor vehicles and motorcycles (46), Retail trade (47)
- Transport and Storage (including Postal and Courier Activity) (49-53)
- Accommodation and Food Service Activities: Hotels (55.1) and Bar-Restaurants (56)
- Information and Communication (58, 61.62)
- Architectural and Engineering Activities (71)
- Travel agencies (79)

1.3. Sampling frame and sampling selection

The data are based on administrative sources (TAK) and the whole population is taken through these sectors according to the field of scope or coverage.

2. Definitions and key indicators

2.1. Definitions

Enterprise is the smallest combination of legal entity with the manufacturing unit of products or services which has independence in decision-making, especially for the use of its material and monetary resources. An enterprise may carry one or several economic activities.

Active enterprise - is considered the enterprise that declared one of the taxes or any employees for the reference year.

Value from services - represents the volume realized by the service excluding value added tax.

Indices - express change in time of a given variable or variables as a whole. Volume index is calculated by the Laspeyres formula.

Turnover value index of retail trade - the objective of the turnover value index is to present market performance.

Number of employees - total number of paid employees working in enterprises (excluding family members who work without pay).

Index of number of employees - presents the employment performance in the observed units in different periods.

2.2. Key indicators

Indicators - are given in index form, the annual change in percentage, quarterly change in percentage in the reference base year, currently 2017 =100.

The data do not represent absolute values.

Indices - express the change in time of a given variable or set of variables.

Annual change in percentage - measures the change in percentage of the economic indicator of the current quarter compared to the same quarter of the previous year.

Quarterly change in percentage - measure the percentage change of the economic indicator of the current quarter compared to the previous quarter of the same year.

Review - indexes can be reviewed for several reasons: additional information, methodological changes or revaluations of coefficients used, etc.

3. Services - Quarter Q4 2021

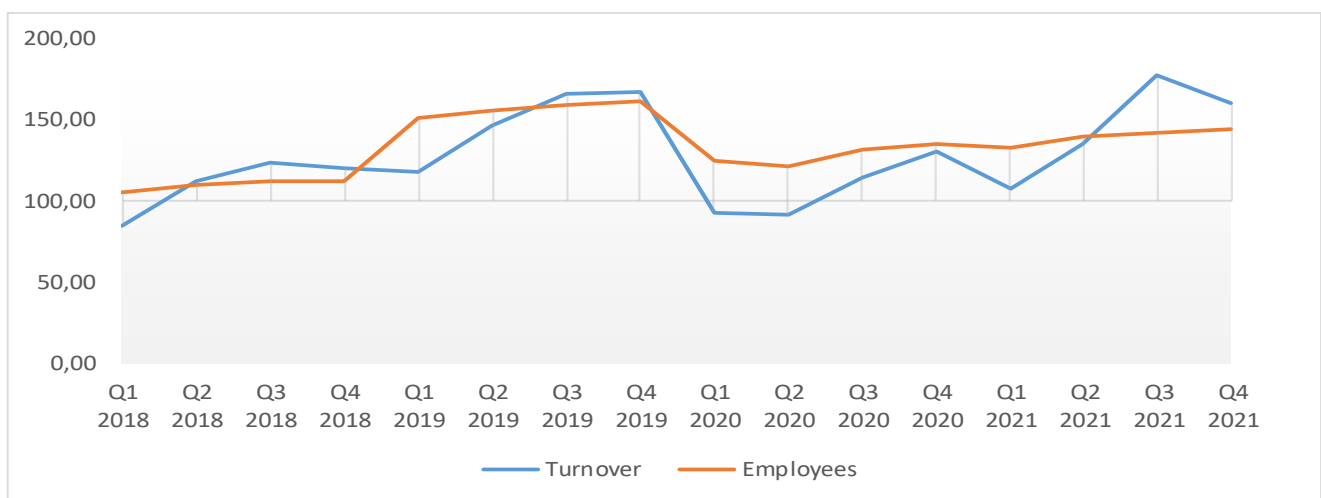
Quarterly indicators on services include economic activities: Wholesale and retail trade, repair of motor vehicles and motorcycles; Transport, Storage, Post Office; Hotels; Bar-Restaurant; Information and Communication; Architectural and Engineering Activities and Travel Agencies, in the fourth quarter 2021, are presented as follows:

Wholesale and retail trade, repair of motor vehicles and motorcycles

Indices of indicators in the activity Trade, which includes wholesale trade, retail trade and repair of vehicles and motorcycles, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 22.84%, compared to the same period of the previous year.
- The number of employees index increased by 6.15%, compared to the same period of the previous year.

Fig. 1: Annual changes in the Net Sales Index by volume and number of employees in Trade

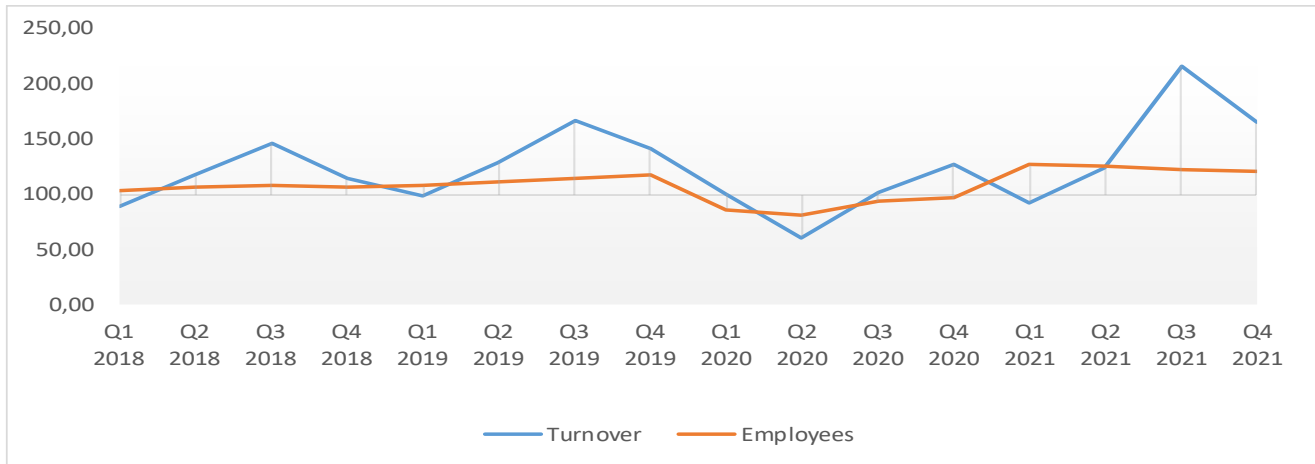


Transport, Storage and Postal activities

Indices of indicators in the activity Transport, Storage and Post Activities, which includes transport of rail freight, air transport, storage and postal activity, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 29.67%, compared to the fourth quarter of 2020.
- The number of employees index increased by 25.29%, compared to the same period of the previous year.

Fig. 2: Annual changes in the Net Sales Index by volume and number of employees in Transport, Storage and Post Office

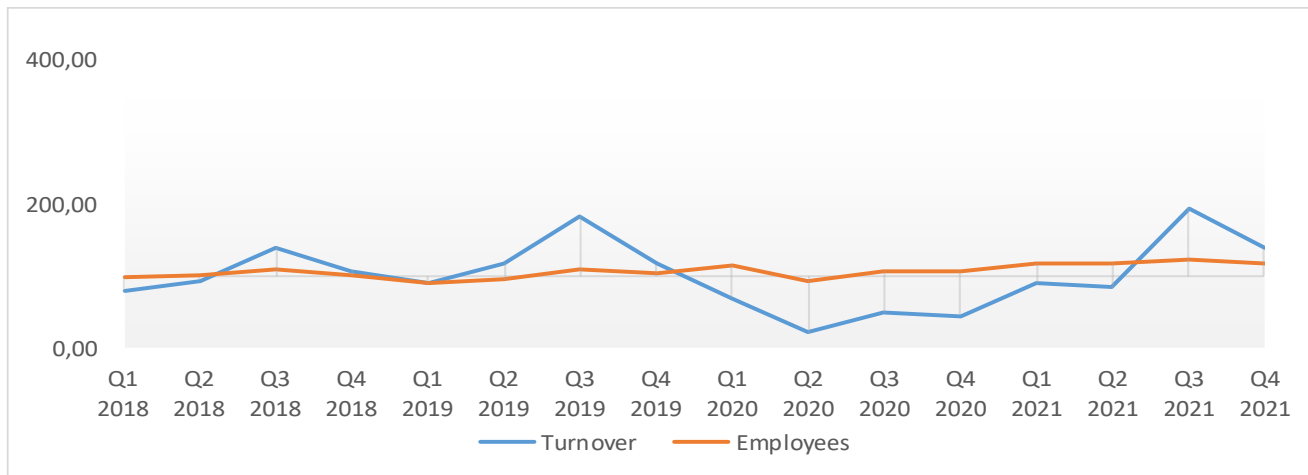


Hotels

Indices of indicators in the activity Hotels, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 210.00%, compared to the same period of the previous year.
- The number of employees index increased by 9.85%, compared to the same period of the previous year.

Fig.3: Annual changes in the Net Sales Index by volume and number of employees in Hotels

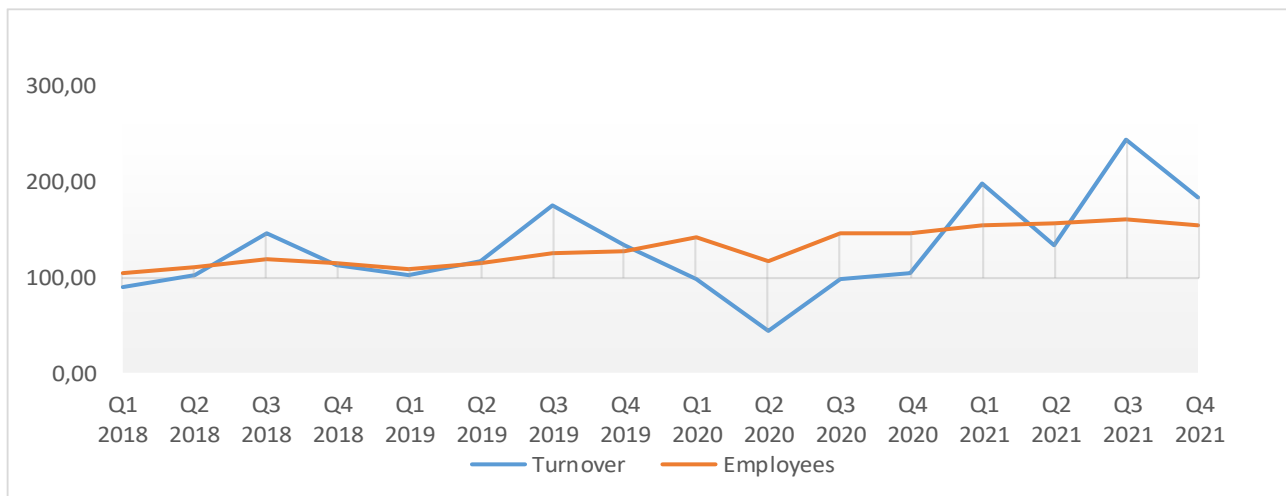


Bar, Restorants

Indicies of indicators in the activity Bar-Restaurants, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 76.01%, compared to the same period of the previous year.
- The index of number of employees increased by 4.76%, compared to the same period of the previous year.

Fig. 4: Annual changes in the Net Sales Index by volume and number of employees in Bar-Restaurants

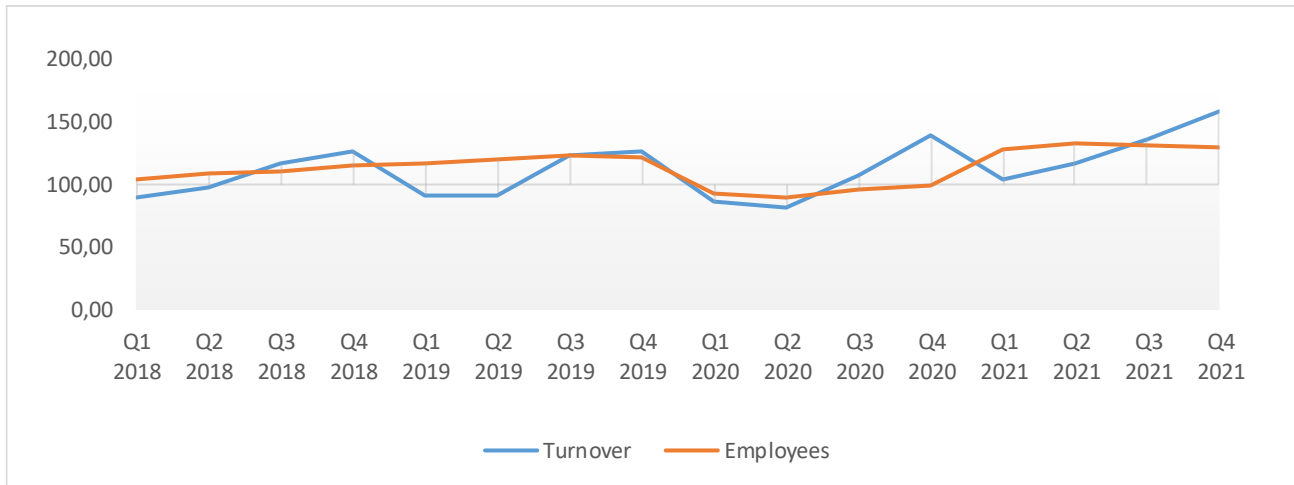


Information and Communication

Indicies of indicators in the activity Information and Communication, which includes the activity of Publishing, Telecommunications and Information Technology services, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 14.42%, compared to the fourth quarter of 2020.
- The number of employees index increased by 30.79%, compared to the fourth quarter of 2020.

Fig. 5: Annual changes in the Net Sales Index by volume and number of employees in Information and Communication

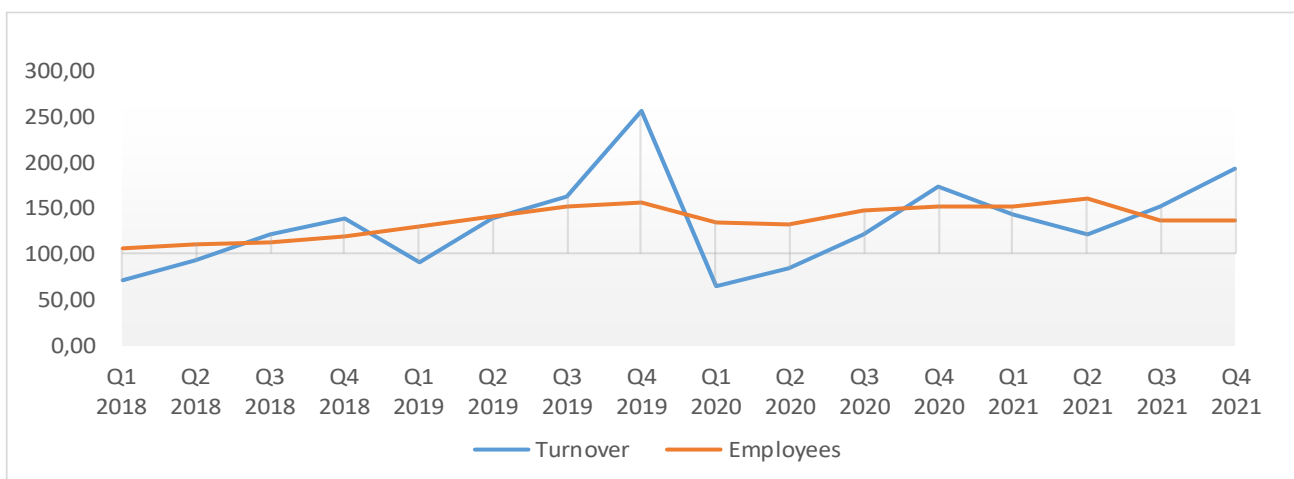


Architectural and Engineering Activities

Indices of indicators in Architectural and Engineering activities, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 11.88%, compared to the same period of the previous year.
- The index of number of employees decreased by 10.63%, compared to the same period of the previous year.

Fig. 6: Annual changes in the Net Sales Index by volume and number of employees in Architectural and Engineering Activities

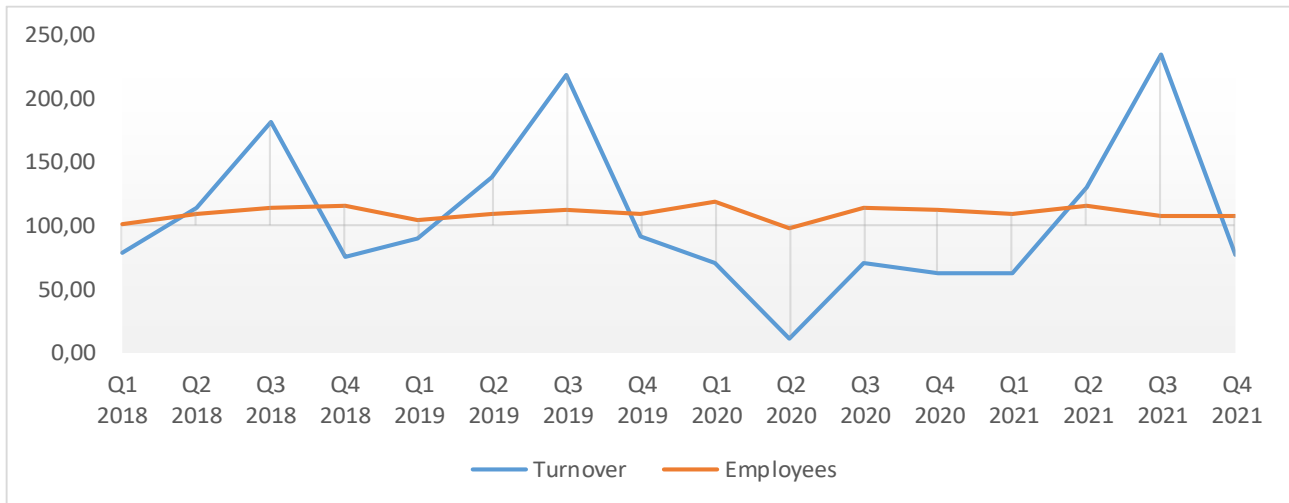


Travel agency

Indices of indicators in the activity Travel Agencies, in the fourth quarter 2021, are presented as follows:

- The net sales volume index increased by 21.88%, compared to the fourth quarter of 2020.
- Index of the number of employees decreased by 3.45%, compared to the same period of the previous year.

Fig. 7: Annual Changes in Net Sales Index by volume and number of employees in Travel Agencies



Tab. 1: Net Sales Index by volume, Services (2017=100)

	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
G 45+46 +47 Trade	84,97	112,24	123,88	120,76	117,98	146,52	166,74	168,08	93,18	91,59	114,94	130,54	107,80	135,95	177,65	160,35
H 49 - 63 Transport and Storage	88,75	117,28	146,64	114,32	98,43	129,37	166,47	142,19	100,25	60,60	102,09	127,32	92,19	124,52	216,47	165,09
I 55.1 Hotels	78,71	94,13	140,78	107,77	91,62	118,89	184,75	117,91	69,54	21,77	49,42	44,81	90,15	84,64	195,66	138,91
I 56 Bar-Restaurants	90,44	102,15	146,82	113,06	103,30	118,17	174,97	134,25	98,74	43,84	98,00	104,87	198,25	133,33	245,19	184,58
J 58, 61, 62 Information and Communication	89,65	97,96	117,69	126,69	92,16	91,62	123,36	126,48	86,03	82,22	107,23	138,97	103,49	116,64	136,80	159,01
M 71 Architectural and Engineering Activities	70,54	92,62	122,17	138,35	90,24	138,17	164,25	256,89	64,05	83,93	122,61	174,14	144,26	122,42	151,32	194,83
N 79 Travel agencies	78,04	113,81	182,24	76,05	90,70	137,95	219,63	92,29	70,84	11,84	71,34	62,99	63,24	130,04	235,59	76,77

Tab. 2: Change in percentage with the previous period

	Q1 2018 Q4 2017	Q2 2018 Q1 2018	Q3 2018 Q2 2018	Q4 2018 Q3 2018	Q1 2019 Q4 2018	Q2 2019 Q1 2019	Q3 2019 Q2 2019	Q4 2019 Q3 2019	Q1 2020 Q4 2019	Q2 2020 Q1 2020	Q3 2020 Q2 2020	Q4 2020 Q3 2020	Q1 2021 Q4 2020	Q2 2021 Q1 2021	Q3 2021 Q2 2021	Q4 2021 Q3 2021
G 45+46 +47 Trade	-21,05	32,09	10,38	-2,53	-2,30	24,19	13,80	0,81	-44,56	-1,70	25,50	13,56	-17,42	26,11	30,68	-9,74
H 49 - 63 Transport and Storage	-15,60	32,14	25,04	-22,04	-13,90	31,43	28,68	-14,58	-29,49	-39,55	68,47	24,71	-27,59	35,07	73,84	-23,74
I 55.1 Hotels	-13,54	19,60	49,55	-23,45	-14,99	29,76	55,39	-36,18	-41,03	-68,69	127,04	-9,34	101,20	-6,11	131,16	-29,01
I 56 Bar-Restaurants	-6,73	12,95	43,73	-22,99	-8,64	14,40	48,06	-23,27	-26,45	-55,60	123,52	7,01	89,05	-32,75	83,90	-24,72
J 58, 61, 62 Information and Communication	-21,51	9,26	20,14	7,65	-27,25	-0,59	34,65	2,53	-31,98	-4,44	30,43	29,60	-25,53	12,71	17,28	16,23
M 71 Architectural and Engineering Activities	-46,23	31,30	31,90	13,25	-34,77	53,10	18,88	56,40	-75,07	31,03	46,09	42,03	-17,16	-15,14	23,60	28,76
N 79 Travel agencies	6,96	45,84	60,12	-58,27	19,27	52,09	59,22	-57,98	-23,24	-83,28	502,30	-11,71	0,40	105,64	81,17	-67,42

Tab. 3: Change in percentage with the same period of the previous year

	Q1 2018 Q1 2017	Q2 2018 Q2 2017	Q3 2018 Q3 2017	Q4 2018 Q4 2017	Q1 2019 Q1 2018	Q2 2019 Q2 2018	Q3 2019 Q3 2018	Q4 2019 Q4 2018	Q1 2020 Q1 2019	Q2 2020 Q2 2019	Q3 2020 Q3 2019	Q4 2020 Q4 2019	Q1 2021 Q1 2020	Q2 2021 Q2 2020	Q3 2021 Q3 2020	Q4 2021 Q4 2020
G 45+46 +47 Trade		11,59	8,72	12,19	38,84	30,54	34,59	39,19	-21,02	-37,49	-31,06	-22,34	15,69	48,43	54,55	22,84
H 49 - 63 Transport and Storage		17,70	23,08	8,73	10,91	10,31	13,52	24,38	1,85	-53,16	-38,67	-10,46	-8,04	105,48	112,03	29,67
I 55.1 Hotels		-3,25	2,75	18,39	16,41	26,30	31,23	9,41	-24,10	-81,69	-73,25	-62,00	29,65	288,82	295,87	210,00
I 56 Bar-Restaurants		11,36	14,54	16,60	14,22	15,69	19,17	18,74	-4,41	-62,90	-43,99	-21,89	100,78	204,11	150,20	76,01
J 58, 61, 62 Information and Communication		5,44	5,37	10,91	2,80	-6,47	4,82	-0,16	-6,65	-10,26	-13,08	9,87	20,29	41,88	27,58	14,42
M 71 Architectural and Engineering Activities		-17,27	21,31	5,47	27,94	49,18	34,45	85,68	-29,02	-39,26	-25,35	-32,21	125,22	45,87	23,42	11,88
N 79 Travel agencies		8,29	18,12	4,23	16,23	21,20	20,52	21,36	-21,89	-91,41	-67,52	-31,75	-10,74	997,87	230,23	21,88

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Tab. 4: Index of the number of employees in Services (2017=100)

		Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
G	45+46 +47 Trade	105,98	110,15	112,21	111,89	151,24	156,38	159,94	162,36	124,94	121,75	132,32	135,76	132,90	139,86	142,17	144,11
H	49 - 63 Transport and Storage	103,16	106,52	108,13	107,22	107,94	110,79	115,09	118,34	86,43	80,79	93,62	96,82	126,50	125,31	122,79	121,30
I	55.1 Hotels	98,78	101,26	109,03	102,63	89,56	95,12	109,23	104,59	116,48	93,22	108,38	107,40	118,18	119,22	124,32	117,98
I	56 Bar-Restaurants	104,07	110,73	119,37	116,22	109,08	114,39	126,60	127,98	141,56	116,49	145,63	147,20	154,43	156,23	161,31	154,21
J	58, 61, 62 Information and Communication	103,66	108,31	110,77	114,61	117,52	120,44	122,66	122,25	93,06	89,87	95,47	99,39	128,14	133,42	131,07	129,99
M	71 Architectural and Engineering Activities	105,49	111,73	113,53	119,72	131,02	140,85	152,91	157,41	135,63	132,97	147,96	152,25	151,93	160,13	136,61	136,07
N	79 Travel agencies	101,27	109,64	114,86	115,83	104,79	109,88	112,31	108,79	118,98	98,12	114,25	112,43	109,64	115,22	107,34	108,55

Tab. 5: Change in percentage with the previous period

		Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
		Q4 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021
G	45+46 +47 Trade	2,36	3,94	1,87	-0,29	35,17	3,40	2,28	1,51	-23,05	-2,55	8,68	2,60	-2,10	5,24	1,65	1,36
H	49 - 63 Transport and Storage	1,87	3,26	1,51	-0,84	0,68	2,64	3,88	2,82	-26,97	-6,53	15,89	3,41	30,67	-0,95	-2,01	-1,21
I	55.1 Hotels	1,48	2,51	7,68	-5,87	-12,73	6,20	14,84	-4,25	11,37	-19,97	16,26	-0,90	10,04	0,88	4,27	-5,10
I	56 Bar-Restaurants	2,89	6,40	7,80	-2,64	-6,14	4,87	10,67	1,09	10,60	-17,71	25,02	1,08	4,91	1,16	3,25	-4,40
J	58, 61, 62 Information and Communication	1,10	4,49	2,27	3,47	2,54	2,48	1,84	-0,33	-23,88	-3,44	6,23	4,11	28,93	4,11	-1,76	-0,82
M	71 Architectural and Engineering Activities	-1,02	5,92	1,60	5,45	9,44	7,50	8,56	2,95	-13,84	-1,96	11,27	2,90	-0,21	5,40	-14,69	-0,40
N	79 Travel agencies	0,72	8,26	4,76	0,84	-9,53	4,86	2,21	-3,13	9,36	-17,53	16,44	-1,59	-2,48	5,09	-6,84	1,13

Tab. 6: Change in percentage with the same period of the previous year

		Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021
		Q1 2017	Q2 2017	Q3 2017	Q4 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020	Q3 2020	Q4 2020
G	45+46 +47 Trade	11,17	10,91	10,20	8,07	42,71	41,97	42,55	45,11	-17,39	-22,14	-17,27	-16,38	6,37	14,88	7,45	6,15
H	49 - 63 Transport and Storage	6,16	6,36	6,62	5,88	4,64	4,01	6,44	10,38	-19,93	-27,08	-18,65	-18,19	46,37	55,10	31,15	25,29
I	55.1 Hotels	2,72	0,78	2,83	5,44	-9,33	-6,06	0,18	1,91	30,05	-1,99	-0,78	2,69	1,46	27,89	14,71	9,85
I	56 Bar-Restaurants	10,71	11,54	13,05	14,91	4,82	3,31	6,06	10,12	29,77	1,83	15,03	15,01	9,10	34,12	10,76	4,76
J	58, 61, 62 Information and Communication	8,04	9,40	8,06	11,78	13,37	11,20	10,74	6,66	-20,81	-25,39	-22,17	-18,70	37,70	48,46	37,29	30,79
M	71 Architectural and Engineering Activities	12,58	13,15	12,43	12,33	24,20	26,06	34,69	31,49	3,52	-5,59	-3,23	-3,28	12,01	20,42	-7,67	-10,63
N	79 Travel agencies	4,38	9,58	12,20	15,20	3,47	0,22	-2,22	-6,07	13,54	-10,71	1,73	3,34	-7,85	17,43	-6,05	-3,45